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AUG 7, 2025

VITAMIN

01

The price of trimethylamine, a key raw material for choline chloride, continues to decline, currently at USD 560–573/MT—its lowest level in nearly five years. Ethylene oxide also remains at a low level. Choline chloride prices are under pressure, with most customers holding a wait-and-see attitude. Current offers for 60% choline chloride powder are around USD 510/MT. Future trends depend largely on raw material plant activity and pricing.

AMINO ACID

02

Tryptophan manufacturers have lowered offers to USD 5.3–5.45/KG, with CJ Biomaterial suspending new quotes and focusing on shipments. In the trade market, offers stand at USD 5.61–5.86/KG, with actual transaction prices slightly lower. With stable supply and weak terminal demand, user restocking sentiment remains low. Limited deal activity is expected to keep tryptophan prices under pressure in the short term.

API

03

Wuhan Hvsen Biotechnology Co., Ltd. recently announced a major investment of USD 23.5 million to upgrade its veterinary API production facilities. The project will be implemented by its wholly owned subsidiary, Hubei Hvsen Biotechnology Co., Ltd., in two phases. It aims to meet growing demand for antimicrobial drugs in animal husbandry while enhancing production quality and efficiency. Upgrades include energy-efficient and automated equipment to boost capacity and reduce energy and labor costs. Additionally, the project will focus on the recycle of fermentation residues, promoting circular economy practices.

FOOD ADDITIVE

04

Due to recent market fluctuations, domestic factory offers for sucralose have been adjusted to USD 21.81–22.06/KG. Mainstream producers are operating on normal delivery schedules. Continued monitoring of market conditions is advised.

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